

DAIRY DIGITS



DECEMBER 2021

Dairy Digits is a Milk SA feature. It is also available on the Milk SA website: milk.co.za.

Table 1 Key market indicators

Item	Period	Value	Percentage change (same period previous year)
Unprocessed milk purchased ('000 tonnes)	2019 ¹	3 433	+0,65%
Unprocessed milk purchased ('000 tonnes)	2020 ¹	3 427*	-0,16%
Unprocessed milk purchased ('000 tonnes) estimate	Sep 21 ¹	326	-2,42%
Unprocessed milk purchased ('000 tonnes) estimate	Jan 21 ¹ -Sep 21 ¹	2 405	-1,83%
Dairy imports ('000 tonnes)	2020 ²	60,6	-19,8%
Dairy imports ('000 tonnes)	Jan 21 ² -Aug 21 ²	51,5	+28,8%
Dairy exports ('000 tonnes)	2020 ²	46,7	+3,5%
Dairy exports ('000 tonnes)	Jan 21 ² -Aug 21 ²	32,4	+17,4%
Dairy exports inclusive of sales to other SACU countries ('000 tonnes)	Jan 21 ⁵ -Aug 21 ³	130	+3,2%
Producer price index of unprocessed milk (base Dec 20 = 100) ³	Aug 21 ³	112,5	+14,9%
Farm requisite price index (base 2010 = 100) ⁴	Jun 21 ⁴	186,1	+3,9%
Producer price index of dairy products (base Dec 20 = 100) ³	Aug 21 ³	109,8	+6,2%

Source:

¹ Milk SA returns

² SARS statistics supplied by SAMPRO

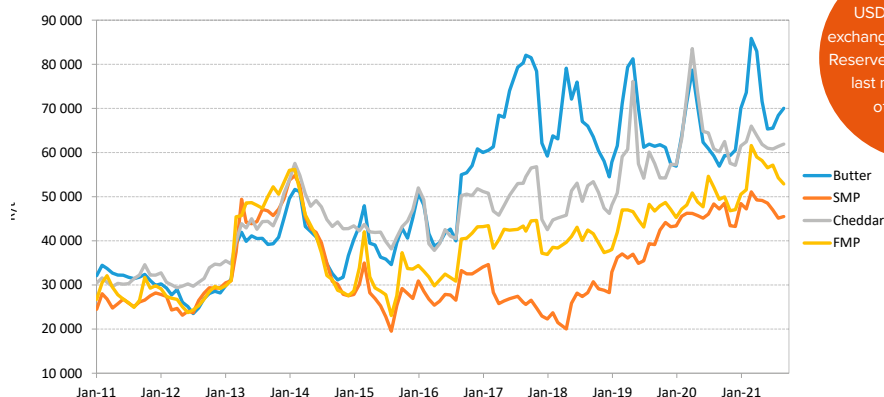
³ Stats SA PPI index

⁴ Department of Agriculture, Land Reform and Rural Development (DALRRD) price index of farm requisites

⁵ SARS statistics supplied by Agri Inspec

*Feb 2020 = 29 days

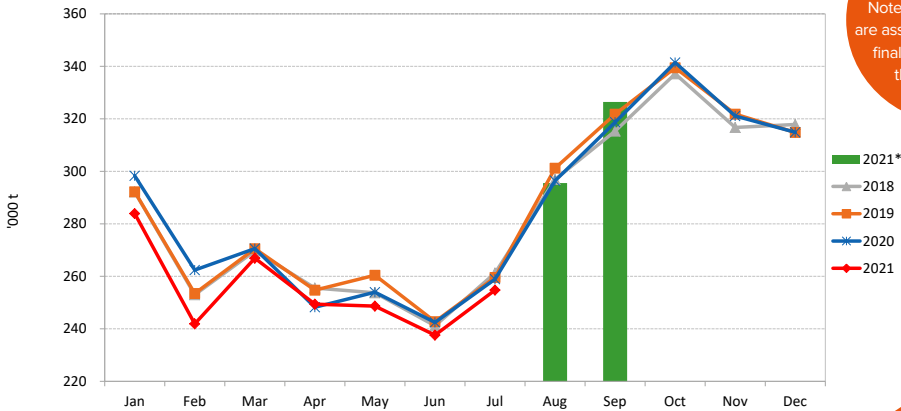
Figure 1 International dairy product prices (free on board), Jan 2011–Sep 2021



Source:
USDA price surveys,
exchange rate South African
Reserve Bank middle rates,
last month – average
of daily closing
values.

Acronyms and abbreviations: Milk South Africa (Milk SA) • Milk Producers' Organisation (MPO) • South African Milk Processors' Organisation (SAMPRO) • Statistics South Africa (Stats SA) • South African Revenue Service (SARS) • United States Department of Agriculture (USDA) • producer price index (PPI) • consumer price index (CPI) • Department of Agriculture, Land Reform and Rural Development (DALRRD) • full-cream milk powder (FMP) • skimmed milk powder (SMP) • ultra-high temperature (UHT) processed

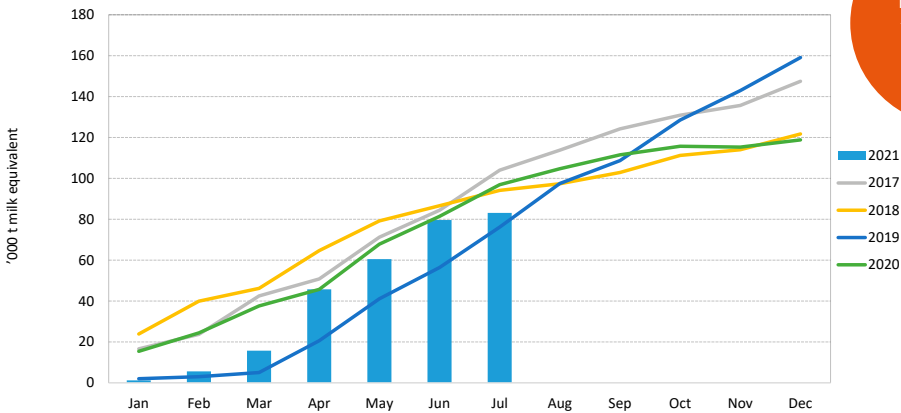
Figure 2 Monthly unprocessed milk purchase trends, Jan 2018–Sep 2021



Source: Milk SA statistics.
 Note: Each year's figures are assessed, reviewed, and finalised by 31 March of the ensuing year.

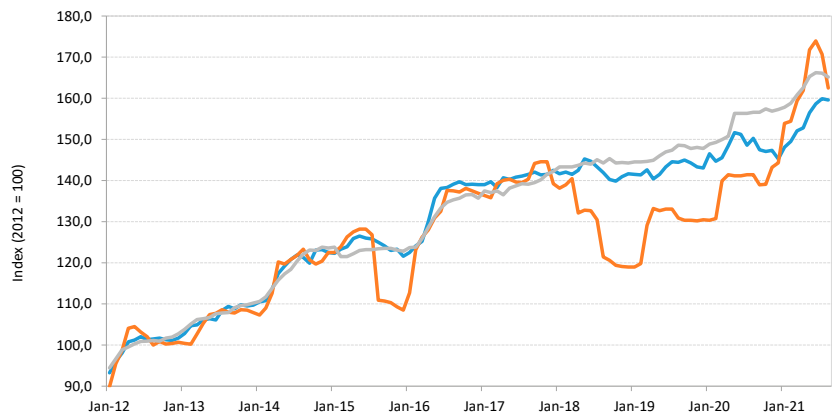
* Last two months preliminary; sample survey
 * Feb 2020 = 29 days

Figure 3 Monthly cumulative net imports, milk equivalent, Jan 2017–Aug 2021



Source: MPO calculation from SARS data supplied by SAMPRO.

Figure 4 PPI indices of unprocessed milk and dairy products, and the CPI of milk, cheese, and eggs, Jan 2012–Sep 2021



Source: Stats SA PPI and CPI information, statssa.gov.za.

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