

THE IMPORTS AND EXPORTS OF DAIRY PRODUCTS UP TO MARCH 2025

<u>Synopsis</u>

- The mass of imports in 2024, was 30.0 percent lower than in 2023. The decrease from 2023 to 2024, was due to the decrease in imports of five of the six categories of dairy products.
- The estimated mass of imports in 2025, is 34.7 percent lower than in 2024. The decrease from 2024 to 2025, is due to the decrease in imports of all six categories of dairy products.
- The average f.o.b. import prices in 2025 (January to March), of all six different categories of dairy products, were higher than in 2024.
- The mass of exports in 2024, was 4.5 percent lower than in 2023 and 3.1 percent higher than in 2022. The decrease was due to the decrease in exports of three of the six categories of dairy products.
- The estimated mass of exports in 2025, is 10.6 percent higher than in 2024 and 5.7 percent higher than in 2023. The increase is due to the increase in exports of five of the six categories of dairy products.
- The average f.o.b. export prices in 2025 (January to March), of three of the six different categories of dairy products, were lower than in 2024.
- The estimated mass of imports and exports in 2025, shows that South Africa is in 2025, a nett importer of whey (04.04), and a nett exporter of milk and cream (04.01), concentrated milk (04.02), buttermilk and yoghurt (04.03), butter (04.05) as well as cheese (04.06).
- The estimated mass of sales of three of the six categories of dairy products to the other members of the Southern African Customs Union (Botswana, eSwatini, Namibia and Lesotho) in 2025, is higher than the mass of South African exports of the dairy products in the same period.
- The exposure in 2024, to foreign competition (that is imports plus exports) was the lowest in the 13 years from 2012 to 2024. The estimated exposure in 2025, is the lowest in the 14 years from 2012 to 2025.
- Graphs reflecting the mass of imports and exports per month of each of the six categories of dairy products, are shown in Annexure B.

Note:

- The estimated total import and export quantities in 2025, were calculated on the assumption that the levels of import in the first three months of 2025, will be maintained during the rest of 2025.
- Estimates regarding future imports and exports quantities based on historic import figures should be viewed with caution as the patterns of imports and exports (distribution per month of total imports and exports during a year) in different years differ meaningful.



The imports and exports of dairy products up to MARCH 2025

This report was compiled by the Office of SAMPRO and forms part of the Industry Information Project of MILK SA. The purpose of the project is to make market signals available to members and other interested parties, which is a pre-requisite for effective competition, as envisaged by the Competition Act.

All reports compiled by the Office of SAMPRO and all activities of the Industry Information Project of MILK SA, are designed and implemented in accordance with the Competition Act.

INTRODUCTION

- 1. The import and export figures of dairy products in 2025 (January to March), were recently released by SARS.
- 2. In this document, a brief analysis of imports and exports is provided per tariff heading.
- 3. The <u>patterns of imports and exports within each year</u> (the distribution per month of the total imports and exports of the year) are indicated in Annexure B.

IMPORTS

4. The indices of the mass of imports in the years 2020 to 2024 and an estimate¹⁾ for 2025, are indicated in Table 1. The mass of imports is indicated in Annexure A.

Table 1: Indices of the mass of imports per tariff heading (2002=100)

Heading	Description	2020	2021	2022	2023	2024	2025 Est
04.01	Milk and cream, unsweetened	2 693.5	10 985.8	1 900.9	2 761.3	157.7	62.0
04.02	Milk, concentrated	179.3	176.0	145.1	171.4	110.5	80.1
04.03	Buttermilk powder, yoghurt	459.1	381.2	384.0	458.1	538.0	408.2
04.04	Whey, whey powder, etc	216.2	215.7	233.2	146.6	139.1	77.2
04.05	Butter, butter spreads and butter oil	485.8	298.7	243.5	103.2	83.6	26.0
04.06	Cheese and curd	220.1	271.3	241.5	213.6	141.8	98.6
	TOTAL	246.1	307.2	215.0	196.9	137.7	89.9

5. Table 1, indicates that:

1)

- The mass of imports in 2023, was 8.4 percent lower than in 2022. The decrease from 2022 to 2023, was due to the decrease in imports of three of the six categories of dairy products; and
- The mass of imports in 2024, was 30.0 percent lower than in 2023. The decrease from 2023 to 2024, was due to the decrease in imports of five of the six categories of dairy products; and
- The estimated mass of imports in 2025, is 34.7 percent lower than in 2024. The
 decrease from 2024 to 2025, is due to the decrease in imports of all six categories
 of dairy products.

[•] The estimated total import and export quantities in 2025, were calculated on the assumption that the levels of import and export in the first three months of 2025, will be maintained during the rest of 2025.

[•] Estimates regarding future imports and exports quantities based on historic import figures should be viewed with caution as the patterns of imports and exports (distribution per month of total imports and exports during a year) in different years differ meaningful.

6. In Table 2, the mass of imports in January to March 2025, is compared with the mass of imports in January to March 2024.

Table 2: Imports from January to March 2025 and January to March 2024

Heading	Description	A 2025 Kg	B 2024 Kg	A as % of B
04.01	Milk and cream, unsweetened	32 326	168 194	19.2
04.02	Milk, concentrated	2 207 084	5 219 040	42.3
04.03	Buttermilk powder, yogurt	900 008	931 326	96.6
04.04	Whey, whey powder, etc	1 525 509	2 425 631	62.9
04.05	Butter, butter spreads and butter oil	96 268	352 857	27.3
04.06	Cheese and curd	769 974	920 083	83.7
	Total	5 531 169	10 017 131	55.2

- 7. The mass of imports in January to March 2025, was 34.8 percent lower than in January to March 2024. This was due to the decrease in the mass of imports of all six categories of dairy products.
- 8. Table 3, indicates the indices of the average free on board (f.o.b.) import prices in the years 2019 to 2024 and January to March 2025.

Table 3: Indices of the average f.o.b. import prices per tariff heading (2002=100)

Heading	Description	2020	2021	2022	2023	2024	2025 (Jan-Mar)
04.01	Milk and cream, unsweetened	82.1	71.9	109.7	117.0	383.6	428.3
04.02	Milk, concentrated	353.9	357.4	484.1	470.5	423.0	437.7
04.03	Buttermilk powder, yoghurt	279.8	278.5	419.3	312.8	304.0	317.6
04.04	Whey, whey powder, etc	509.3	430.5	463.9	563.5	441.8	502.0
04.05	Butter, butter spreads and butter oil	532.7	515.5	670.6	859.0	886.5	1 329.6
04.06	Cheese and curd	264.2	233.8	295.9	370.6	431.0	445.5

9. Table 3, indicates that:

- The average import prices in 2023, of four of the six categories of dairy products, were higher than in 2022;
- The average import prices in 2024, of three of the six categories of dairy products, were higher than in 2023; and
- The average import prices in 2025 (January to March), of all six categories of dairy products, were higher than in 2024.

10. Table 4, indicates the average f.o.b. prices of imported dairy products in the years 2020 to 2024 and the average prices in January to March 2025.

Table 4: Average f.o.b. import prices per tariff heading

Heading	Description	2020 R/kg	2021 R/kg	2022 R/kg	2023 R/kg	2024 R/kg	2025 R/kg (Jan-Mar)
04.01	Milk and cream, unsweetened	10.32	9.04	13.78	14.71	48.22	53.83
04.02	Milk, concentrated	46.22	46.68	63.22	61.45	55.25	57.16
04.03	Buttermilk powder, yoghurt	40.32	40.13	60.42	45.07	43.81	45.76
04.04	Whey, whey powder, etc	39.68	33.53	36.14	43.90	34.42	39.11
04.05	Butter, butter spreads and butter oil	69.25	67.01	87.18	111.67	115.25	172.85
04.06	Cheese and curd	79.19	70.06	88.67	111.07	129.17	133.51

- 11. The average import prices of all six different categories of dairy products increased from 2024 to 2025 (January to March) as follows:
 - 04.01 11.6 percent;
 - 04.02 3.5 percent;
 - 04.03 4.5 percent;
 - 04.04 13.6 percent;
 - 04.05 50.0 percent; and
 - 04.06
 3.4 percent.
- 12. Please note that the average import price of butter (04.05) in January to March 2025, was abnormally high and most probably incorrect.

EXPORTS

13. The indices of the mass of exports in the years 2020 to 2024 and an estimate for 2025, are indicated in Table 5. The mass of exports is indicated in Annexure A.

Table 5: Indices of the mass of exports per tariff heading (2002=100)

Heading	Description	2020	2021	2022	2023	2024	2025 Est
04.01	Milk and cream, unsweetened	166.3	188.0	168.3	180.0	157.5	160.0
04.02	Milk, concentrated	55.7	53.6	74.2	77.2	83.6	97.8
04.03	Buttermilk powder, yoghurt	1 036.3	1 064.6	1 079.8	1 203.2	1 002.8	1 005.0
04.04	Whey, whey powder, etc	329.3	465.2	467.8	438.7	424.5	365.5
04.05	Butter, butter spreads and butter oil	87.1	85.1	80.3	68.7	91.4	103.9
04.06	Cheese and curd	105.9	127.9	138.7	167.3	191.6	266.4
	TOTAL	136.0	148.5	151.3	163.3	156.0	172.6

14. Table 5, indicates that:

- The mass of exports in 2023, was 7.9 percent higher than in 2022 and 10.0 percent higher than in 2021. The increase was due to the increase in exports of four of the six categories of dairy products; and
- The mass of exports in 2024, was 4.5 percent lower than in 2023 and 3.1 percent higher than in 2022. The decrease was due to the decrease in exports of three of the six categories of dairy products; and
- The estimated mass of exports in 2025, is 10.6 percent higher than in 2024 and 5.7
 percent higher than in 2023. The increase is due to the increase in exports of five of
 the six categories of dairy products.
- 15. In Table 6, the mass of exports in January to March 2025, is compared with the mass of imports in January to March 2024.

Table 6: Exports from January to March 2025 and January to March 2024

Heading	Description	A 2025 Kg	B 2024 Kg	A as % van B
04.01	Milk and cream, unsweetened	5 122 087	5 517 370	92.8
04.02	Milk, concentrated	3 433 173	2 316 258	148.2
04.03	Buttermilk powder, yoghurt	2 436 721	2 224 809	109.5
04.04	Whey, whey powder. etc	377 101	280 881	134.3
04.05	Butter, butter spreads and butter oil	396 644	272 176	145.7
04.06	Cheese and curd	3 049 133	1 672 468	182.3
	Total	14 814 859	12 283 962	120.6

- 16. Table 6, indicates that the mass of exports of five of the six categories of dairy products in January to March 2025, was higher than in January to March 2024, while the mass of milk and cream (04.01) was lower.
- 17. Table 7, indicates the indices of the average f.o.b. prices in the years 2020 to 2024 and an estimate for 2025 (January to March), of the exports of the six categories of dairy products.

Table 7: Indices of average f.o.b. export prices per tariff heading (2000 =100)

Heading	Description	2020	2021	2022	2023	2024	2025 (Jan- Mar)
04.01	Milk and cream, unsweetened	293.3	315.1	371.5	443.9	441.7	461.0
04.02	Milk, concentrated	279.2	294.5	377.5	409.7	396.3	367.1
04.03	Buttermilk powder, yoghurt	169.9	203.1	188.7	219.8	245.1	247.3
04.04	Whey, whey powder, etc	246.2	274.1	491.6	449.4	306.1	276.3
04.05	Butter, butter spreads and butter oil	484.3	454.5	524.5	639.5	638.4	691.9
04.06	Cheese and curd	243.4	262.3	296.0	325.0	327.7	326.7

18. Table 7, indicates that:

- The average prices in 2023 of exports of five of the six categories of dairy products, were higher than in 2022;
- The average prices in 2024 of exports of four of the six categories of dairy products, were lower than in 2023; and
- The average prices in 2025 (January to March) of exports of three of the six categories of dairy products, were lower than in 2024.
- 19. The average f.o.b. export prices in the years 2019 to 2024 and the average price for 2025 (January to March), are indicated in Table 8.

Table 8: Average f.o.b. export prices per tariff heading

Heading	Description	2020 R/kg	2021 R/kg	2022 R/kg	2023 R/kg	2024 R/kg	2025 R/kg (Jan- Mar)
04.01	Milk and cream, unsweetened	12.23	13.14	15.49	18.51	18.42	19.22
04.02	Milk, concentrated	46.98	49.56	63.53	68.95	66.69	61.78
04.03	Buttermilk powder, yoghurt	20.28	24.25	22.54	26.25	29.27	29.53
04.04	Whey, whey powder, etc	19.50	21.71	38.93	35.59	24.25	21.88
04.05	Butter, butter spreads and butter oil	73.57	69.04	79.68	97.15	96.97	105.10
04.06	Cheese and curd	58.17	62.68	70.75	77.68	78.31	78.07

- 20. The average export prices in 2025 (January to March) of three of the six different categories of dairy products were higher than in 2024:
 - 04.01 4.4 percent;
 - 04.03 0.9 percent; and
 - 04.05 8.4 percent.
- 21. The average import prices in 2025 (January to March) of three of the six different categories of dairy products were lower than in 2024:
 - 04.02 7.4 percent;
 - 04.04 9.8 percent; and
 - 04.06 0.3 percent.

RATIO BETWEEN IMPORTS AND EXPORTS

22. The mass of imports as a percentage of the mass of exports of dairy products by South Africa, is a highly aggregated indication of the industry's international competitiveness. The ratios between the mass of imports and exports of the six categories of dairy products from 2020 to 2024 and an estimate for 2025, are indicated in Table 9.

Table 9: Mass of imports as a percentage of the mass of exports

Heading	Description	2020	2021	2022	2023	2024	2025 Est
04.01	Milk and cream, unsweetened	26.4	95.2	18.4	25.0	1.6	0.6
04.02	Milk, concentrated	252.8	257.6	153.4	174.1	103.7	64.3
04.03	Buttermilk powder, yoghurt	40.3	32.6	32.3	34.6	48.8	36.9
04.04	Whey, whey powder, etc	1 257.6	888.3	954.9	640.0	627.6	404.5
04.05	Butter, butter spreads and butter oil	540.6	340.4	293.9	145.6	88.7	24.3
04.06	Cheese and curd	141.7	144.6	118.7	87.0	50.5	25.3
	TOTAL	129.7	148.3	101.9	86.4	63.3	37.3

23. As indicated in Table 9:

- The ratio between the imports and exports in 2024, in respect of five of the six categories of dairy products, namely milk and cream (04.01), concentrated milk (04.02), whey (04.04), butter (04.05) and cheese (04.06) were lower than in 2023;
- The ratio between the estimated imports and exports in 2025, in respect of all the six categories of dairy products, are lower than in 2024; and
- In 2023, the mass of exports of three categories of dairy products was higher than
 the mass of imports, in 2024 the mass of exports of four categories of dairy products
 was higher than the mass of imports. According to estimated figures for 2025, the
 mass of export of five of the categories of dairy products are higher than the mass
 of imports.

EXPOSURE OF THE SOUTH AFRICAN DAIRY INDUSTRY TO FOREIGN COMPETITION

24. The sum of the mass of the imports and exports of dairy products by South Africa, is a highly aggregated indication of the exposure of the South African dairy industry to foreign competition, and this is indicated in Table 10.

Table 10: Mass of imports and exports (2002=100)

	IMPOR	TS	EXPORT	ΓS	IMPORTS PLUS EXPORTS		
YEAR	TON	INDEX	TON	INDEX	TON	INDEX	
2002	24 617.40	100.0	34 328.20	100.0	58 945.60	100.0	
2003	24 459.76	99.4	22 905.20	66.7	47 364.00	80.4	
2004	18 289.50	74.3	23 508.10	68.5	41 797.60	70.9	
2005	30 771.40	125.0	17 216.00	50.2	47 987.40	81.4	
2006	30 878.60	125.4	26 543.30	77.3	57 421.90	97.4	
2007	44 313.00	180.0	18 516.50	53.9	62 829.50	106.6	
2008	34 009.40	138.2	42 781.00	124.6	76 790.40	130.3	
2009	32 373.40	131.5	41 770.70	121.7	74 144.10	125.8	
2010	35 061.20	142.4	33 950.60	98.9	69 011.80	117.1	
2011	37 714.40	153.2	41 817.10	121.8	79 531.50	134.9	
2012	59 102.53	240.1	52 500.96	152.9	111 603.49	189.3	
2013	35 673.76	144.9	70 481.90	205.3	106 155.66	180.1	
2014	40 199.03	163.3	71 098.95	207.1	111 297.99	188.8	
2015	69 353.98	281.7	61 296.87	178.6	130 650.85	221.6	
2016	58 000.35	235.6	50 247.54	146.4	108 247.89	183.6	
2017	83 504.44	339.2	48 626.69	141.7	132 131.14	224.2	
2018	68 652.58	278.9	45 257.50	131.8	113 910.08	193.2	
2019	75 596.08	307.1	45 051.75	131.2	120 647.83	204.7	
2020	60 579.33	246.1	46 695.39	136.0	107 274.72	182.0	
2021	75 618.94	307.2	50 990.95	148.5	126 609.89	214.8	
2022	52 917.65	215.0	51 944.67	151.4	104 862.32	177.9	
2023	48 468.87	196.9	56 074.63	163.3	104 543.50	177.4	
2024	33 909.33	137.7	53 547.92	156.0	87 457.25	148.4	
2025 Est	22 124.68	89.9	59 259.44	172.6	81 384.11	138.1	

- 25. From Table 10, it is clear that the exposure to foreign competition of the South African dairy industry:
 - The exposure in 2023, was the lowest in the 12 years from 2012 to 2023;
 - The exposure in 2024, was the lowest in the 13 years from 2012 to 2024; and
 - The exposure in 2025, is the lowest in the 14 years from 2012 to 2025.

26. In Table 11, the mass of total sales of the different dairy products to the Southern African Customs Union (SACU) member states, namely Botswana, eSwatini, Lesotho and Namibia (BeLN countries) in the period 2025 (January to March), is compared to the mass of the exports in 2025 (January to March) by South Africa to other countries. Sales by South Africa to the other members of SACU, are not classified by SARS as exports.

Table 11: Mass of sales to the BeLN countries compared to exports outside of SACU in January to March 2025

Heading	Description	(A) (B) Exports to Countries To Outside BeLN SACU Kilogram		(A+B)=(C) Sales to BeLN plus exports outside SACU	A as % of C
			Miograffi		/0
04.01	Milk and cream, unsweetened	24 699 778	5 122 087	29 821 865	82.8
04.02	Milk, concentrated	1 336 551	3 433 173	4 769 724	28.0
04.03	Buttermilk powder, yogurt	5 651 479	2 436 721	8 088 200	69.9
04.04	Whey, whey powder, etc	564 172	377 101	941 273	59.9
04.05	Butter, butter spreads and butter oil	352 789	396 644	749 433	47.1
04.06	Cheese and curd	1 679 039	3 049 133	4 728 172	35.5
	Total	34 283 808	14 814 859	49 098 667	69.8

- 27. Table 11, indicates that the mass of the total sales of dairy products by South Africa to the BeLN countries in 2025 (January to March), exceeded the mass of exports. (Exports are sales to destinations outside SACU).
- 28. The mass of the sales by South Africa of three of the six categories of dairy products in 2025 (January to March) to members of SACU, exceeded the mass of exports by South Africa.

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3 June 2025

Table 1: Imports and Exports by heading in kg

		<u>Imports</u>	<u>Exports</u>	<u>Imports</u>	<u>Exports</u>	<u>Imports</u>	<u>Exports</u>
		2002	2002	2003	2003	2004	2004
Heading	Description	Kg	Kg	Kg	Kg	Kg	Kg
04.01	Milk and cream, unsweetened	208 613	12 801 289	684 821	9 640 776	1 526 416	9 190 414
04.02	Milk, concentrated	11 018 625	14 039 210	6 703 019	7 452 953	3 067 368	5 972 199
04.03	Buttermilk powder, yoghurt	882 034	969 846	1 077 191	2 161 584	850 505	2 076 324
04.04	Whey, whey powder etc	7 906 468	412 723	6 271 924	268 045	6 777 606	2 628 212
04.05	Butter, butter spreads and butter oil	1 479 363	1 526 319	4 629 804	996 146	1 800 706	788 997
04.06	Cheese and curd	3 122 250	4 578 773	5 092 997	2 385 733	4 266 915	2 851 990
	Total	24 617 353	34 328 160	24 459 756	22 905 237	18 289 516	23 508 136

		<u>Imports</u>	<u>Exports</u>	<u>Imports</u>	<u>Exports</u>	<u>Imports</u>	<u>Exports</u>
		2005	2005	2006	2006	2007	2007
Heading	Description	Kg	Kg	Kg	Kg	Kg	Kg
04.01	Milk and cream, unsweetened	2 105 485	8 666 131	4 943 877	12 559 045	13 858 507	7 277 746
04.02	Milk, concentrated	12 337 153	3 517 660	9 032 137	4 366 952	14 386 700	4 235 315
04.03	Buttermilk powder, yoghurt	1 689 886	2 969 313	1 561 696	4 980 518	1 611 115	3 904 306
04.04	Whey, whey powder, etc	8 091 601	137 326	7 514 344	2 339 330	5 711 984	1 239 684
04.05	Butter, butter spreads and butter oil	2 722 816	846 786	3 141 909	770 915	3 331 164	880 002
04.06	Cheese and curd	3 824 459	1 078 744	4 684 645	1 526 513	5 413 513	979 477
	Total	30 771 400	17 215 960	30 878 608	26 543 273	44 312 983	18 516 530

		<u>Imports</u>	<u>Exports</u>	<u>Imports</u>	<u>Exports</u>	<u>Imports</u>	<u>Exports</u>
		2008	2008	2009	2009	2010	2010
Heading	Description	Kg	Kg	Kg	Kg	Kg	Kg
04.01	Milk and cream, unsweetened	12 799 205	19 293 810	10 902 048	21 292 977	11 118 947	17 451 437
04.02	Milk, concentrated	5 852 035	11 446 267	5 385 534	7 864 904	6 771 519	4 612 872
04.03	Buttermilk powder, yoghurt	669 432	5 743 800	1 380 614	5 709 480	1 378 705	4 527 147
04.04	Whey, whey powder, etc	7 539 920	3 298 052	6 259 760	3 852 586	7 267 982	3 805 172
04.05	Butter, butter spreads and butter oil	2 812 100	1 564 877	3 200 689	1 309 556	2 192 835	1 470 776
04.06	Cheese and curd	4 336 703	1 434 165	5 244 744	1 741 226	6 331 199	2 083 150
	Total	34 009 395	42 780 971	32 373 389	41 770 729	35 061 187	33 950 554

		<u>Imports</u>	<u>Exports</u>	<u>Imports</u>	<u>Exports</u>	Imports	<u>Exports</u>
		2011	2011	2012	2012	2013	2013
Heading	Description	Kg	Kg	Kg	Kg	Kg	Kg
04.01	Milk and cream, unsweetened	8 324 364	20 801 621	15 240 656	28 077 665	4 267 449	29 074 468
04.02	Milk, concentrated	7 895 127	7 244 566	13 257 357	6 653 309	7 115 030	15 316 274
04.03	Buttermilk powder, yoghurt	2 131 189	9 215 883	2 146 004	12 913 857	1 590 917	19 517 880
04.04	Whey, whey powder, etc	9 445 819	1 255 978	9 266 509	1 384 114	11 165 088	2 466 431
04.05	Butter, butter spreads and butter oil	3 153 315	992 242	6 107 761	1 033 349	3 132 054	1 174 557
04.06	Cheese and curd	6 764 628	2 306 790	13 084 240	2 438 666	8 403 219	2 932 285
	Total	37 714 442	41 817 080	59 102 527	52 500 960	35 673 757	70 481 895

		<u>Imports</u>	<u>Exports</u>	<u>Imports</u>	<u>Exports</u>	<u>Imports</u>	Exports
		2014	2014	2015	2015	2016	2016
Heading	DESCRIPTION	Kg	Kg	Kg	Kg	Kg	Kg
04.01	Milk and cream, unsweetened	6 992 447	32 751 503	26 863 360	29 051 149	19 219 616	22 804 187
04.02	Milk, concentrated	9 836 418	8 383 267	12 574 543	6 361 606	10 502 625	5 350 645
04.03	Buttermilk, yoghurt, etc	2 086 328	22 774 653	2 653 250	16 098 030	2 540 075	12 903 458
04.04	Whey, whey powder, etc	9 480 080	1 868 337	9 365 343	4 232 308	7 095 931	3 816 533
04.05	Butter, butter spreads and butter oil	2 071 983	1 860 197	5 131 861	1 491 368	5 356 852	1 350 229
04.06	Cheese and curd	9 731 777	3 460 994	12 765 628	4 062 404	13 285 247	4 022 491
	Total	40 199 034	71 098 952	69 353 984	61 296 865	58 000 347	50 247 544

		<u>Imports</u>	<u>Exports</u>	<u>Imports</u>	<u>Exports</u>	<u>Imports</u>	<u>Exports</u>
		2017	2017	2018	2018	2019	2019
Heading	DESCRIPTION	Kg	Kg	Kg	Kg	Kg	Kg
04.01	Milk and cream, unsweetened	39 175 443	18 044 769	17 642 842	17 009 995	18 417 754	20 412 096
04.02	Milk, concentrated	15 842 375	10 822 898	14 889 772	9 336 954	17 929 714	7 868 718
04.03	Buttermilk, yoghurt, etc	3 141 948	11 053 751	3 561 120	12 785 725	3 477 423	10 970 946
04.04	Whey, whey powder, etc	7 673 604	3 977 971	12 048 155	691 890	21 755 229	745 578
04.05	Butter, butter spreads and butter oil	5 343 309	1 087 716	9 064 150	1 232 997	4 302 967	1 210 490
04.06	Cheese and curd	12 327 764	3 639 588	11 446 544	4 199 938	9 712 995	3 843 918
	Total	83 504 443	48 626 693	68 652 583	45 257 499	75 596 081	45 051 747

		<u>Import</u>	<u>Export</u>	<u>Import</u>	<u>Export</u>	<u>Import</u>	<u>Export</u>
		2020	2020	2021	2021	2022	2022
Code	Description	Kg	Kg	Kg	Kg	Kg	Kg
04.01	Milk and cream, unsweetened	5 618 926	21 290 150	22 917 767	24 062 085	3 965 421	21 544 230
04.02	Milk, concentrated	19 758 063	7 815 738	19 393 125	7 528 119	15 987 579	10 422 221
04.03	Buttermilk powder, yoghurt	4 049 836	10 050 795	3 362 363	10 325 074	3 387 403	10 472 455
04.04	Whey, whey powder etc	17 093 913	1 359 203	17 055 546	1 920 121	18 435 754	1 930 683
04.05	Butter, butter spreads and butter oil	7 187 133	1 329 523	4 419 336	1 298 177	3 601 856	1 225 720
04.06	Cheese and curd	6 871 457	4 849 976	8 470 800	5 857 371	7 539 641	6 349 359
	Total	60 579 329	46 695 385	75 618 936	50 990 949	52 917 654	51 944 668

		20)23	202	4	2025	Est
		<u>Import</u>	<u>Export</u>	<u>Import</u>	<u>Export</u>	<u>Import</u>	<u>Export</u>
		2023	2023	2024	2024	2025	2025
Code	Description	Kg	Kg	Kg	Kg	Kg	Kg
04.01	Milk and cream, unsweetened	5 760 336	23 039 401	329 033	20 165 840	129 303	20 488 350
04.02	Milk, concentrated	18 881 495	10 843 850	12 174 221	11 736 477	8 828 337	13 732 691
04.03	Buttermilk powder, yoghurt	4 041 027	11 669 321	4 745 113	9 725 651	3 600 033	9 746 883
04.04	Whey, whey powder etc	11 589 242	1 810 720	10 994 926	1 752 036	6 102 034	1 508 402
04.05	Butter, butter spreads and butter oil	1 527 046	1 049 129	1 237 188	1 395 406	385 072	1 586 578
04.06	Cheese and curd	6 669 729	7 662 210	4 428 851	8 772 508	3 079 894	12 196 532
	Total	48 468 874	56 074 632	33 909 333	53 547 918	22 124 675	59 259 437

Graph 1

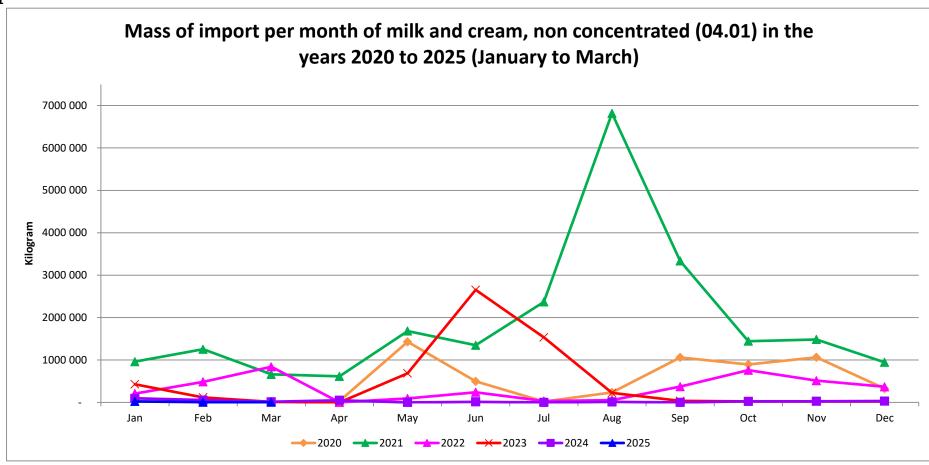


Table 1
Highest and lowest imports per month of milk and cream, non-concentrated (04.01) in the years 2020 to 2025 (Jan-Mar)

	Highest	Lowest
2020	May	March
2021	August	April
2022	March	April
2023	June	April
2024	January	September
2025 (Jan-Mar)	January	March

Graph 2

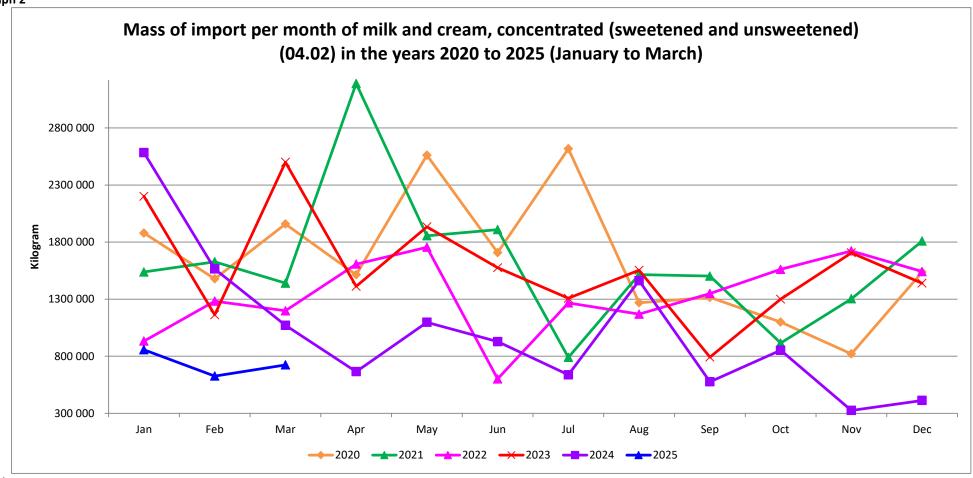
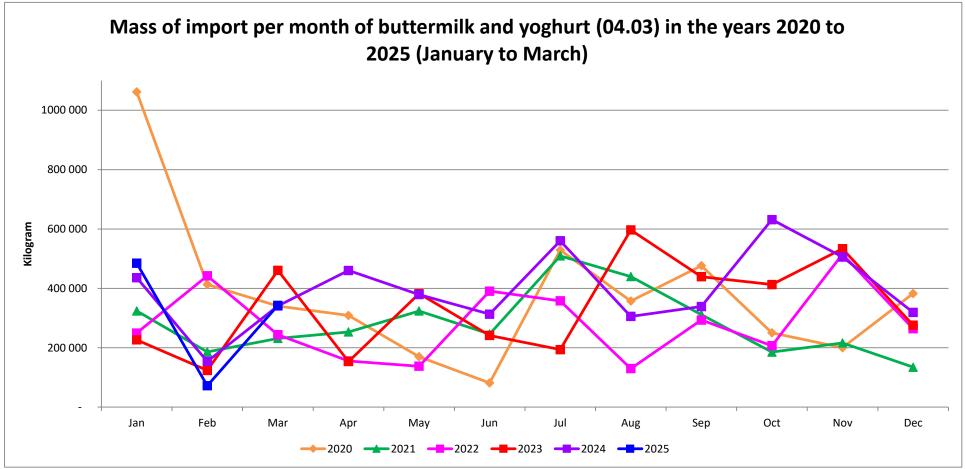


Table 2
Highest and lowest imports per month of milk and cream, concentrated (sweetened and unsweetened) (04.02) in the years 2020 to 2025 (Jan-Mar)

	Highest	Lowest
2020	July	November
2021	April	July
2022	May	June
2023	March	September
2024	January	November
2025 (Jan-Mar)	January	February

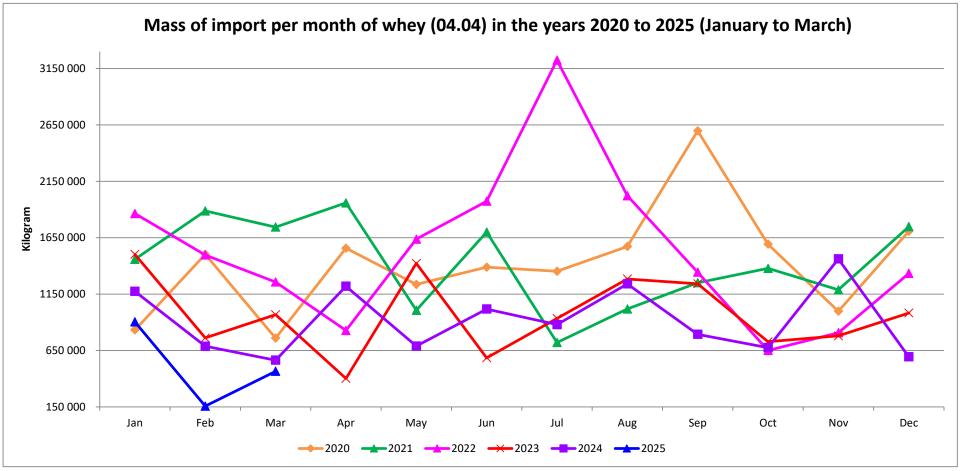
Graph 3



<u>Table 3</u>
<u>Highest and lowest imports per month of buttermilk and yogurt (04.03) in the years 2020 to 2025 (Jan-Mar)</u>

	Highest	Lowest
2020	January	June
2021	July	December
2022	November	August
2023	August	February
2024	October	February
2025 (Jan-Mar)	January	February

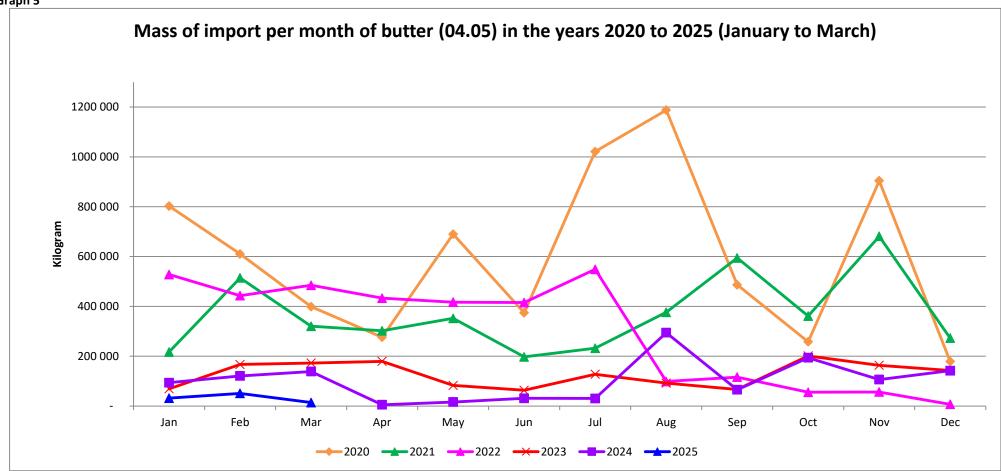
Graph 4



<u>Table 4</u>
<u>Highest and lowest imports per month of whey (04.04) in the years 2020 to 2025 (Jan-Mar)</u>

	Highest	Lowest
2020	September	March
2021	April	July
2022	July	October
2023	January	April
2024	November	March
2025 (Jan-Mar)	January	February

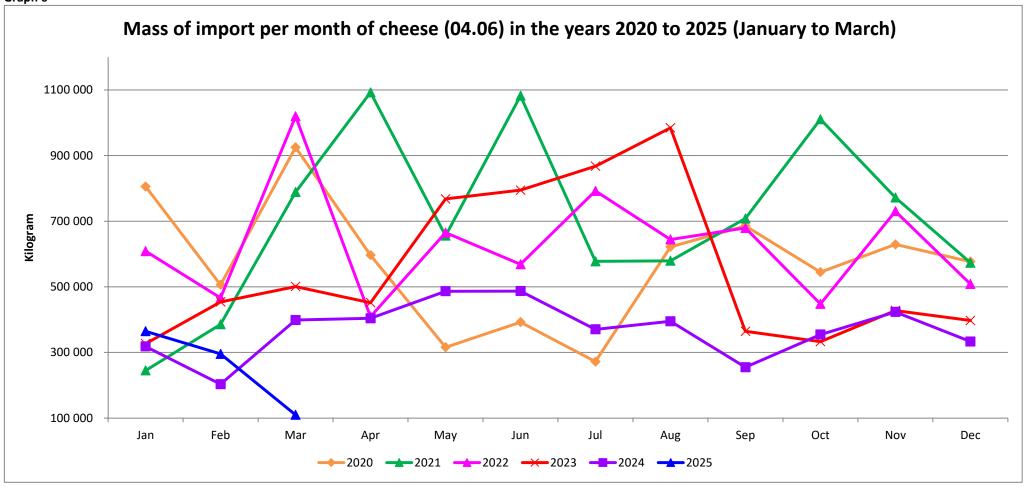
Graph 5



<u>Table 5</u> <u>Highest and lowest imports per month of butter (04.05) in the years 2020 to 2025 (Jan-Mar)</u>

	Highest	Lowest
2020	August	December
2021	November	June
2022	July	December
2023	October	June
2024	August	April
2025 (Jan-Mar)	February	March

Graph 6



<u>Table 6</u>
Highest and lowest imports per month of cheese (04.06) in the years 2020 to 2025 (Jan-Mar)

	Highest	Lowest
2020	March	July
2021	April	January
2022	March	April
2023	August	January
2024	June	February
2025 (Jan-Mar)	January	March

Graph 7

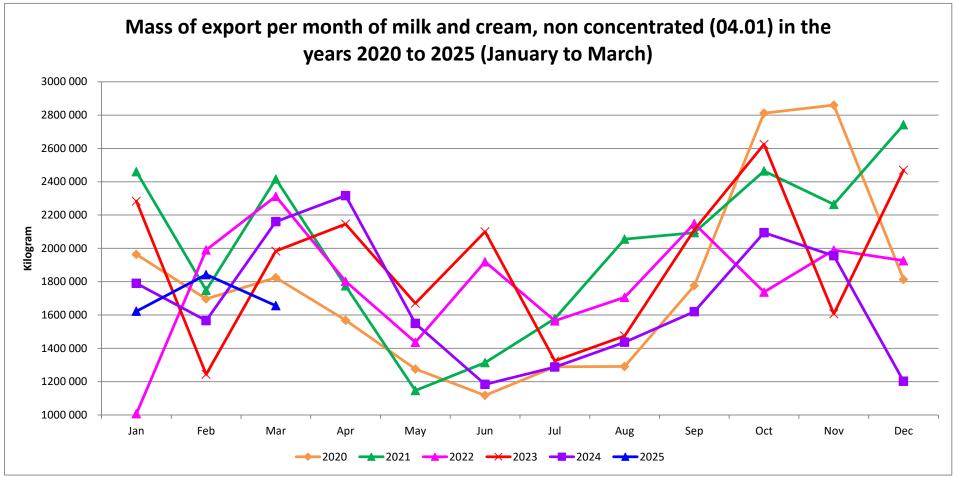


Table 7
Highest and lowest exports per month in terms of mass of milk and cream, non-concentrated (04.01) in the years 2020 to 2025 (Jan-Mar)

	Highest	Lowest
2020	November	June
2021	December	May
2022	March	January
2023	October	February
2024	April	June
2025 (Jan-Mar)	February	January

Graph 8

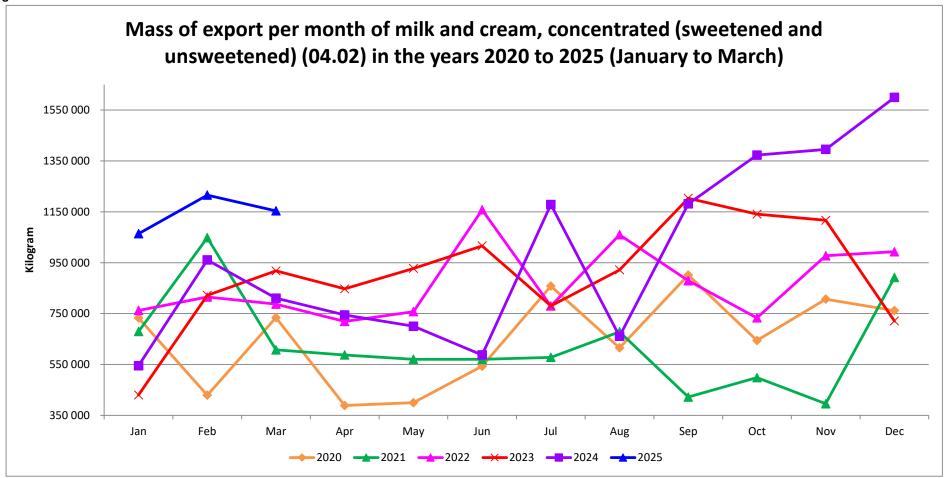
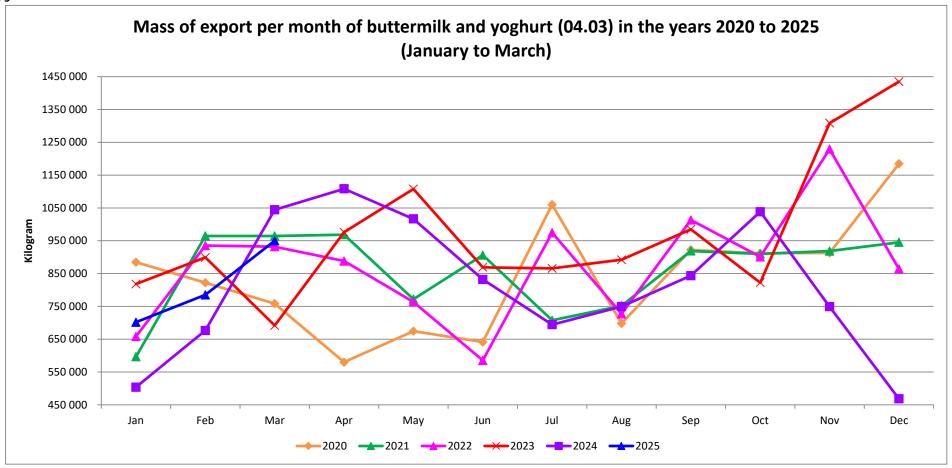


Table 8
Highest and lowest exports per month in terms of mass of milk and cream, concentrated (sweetened and unsweetened) (04.02) in the years 2020 to 2025 (Jan-Mar)

	Highest	Lowest
2020	September	April
2021	February	November
2022	June	April
2023	September	January
2024	December	January
2025 (Jan-Mar)	February	January

Graph 9



<u>Table 9</u>
Highest and lowest exports per month in terms of mass of buttermilk (04.03) in the years 2020 to 2025 (Jan-Mar)

	Highest	Lowest
2020	December	April
2021	April	January
2022	November	June
2023	December	March
2024	April	December
2025 (Jan-Mar)	March	January

Graph 10

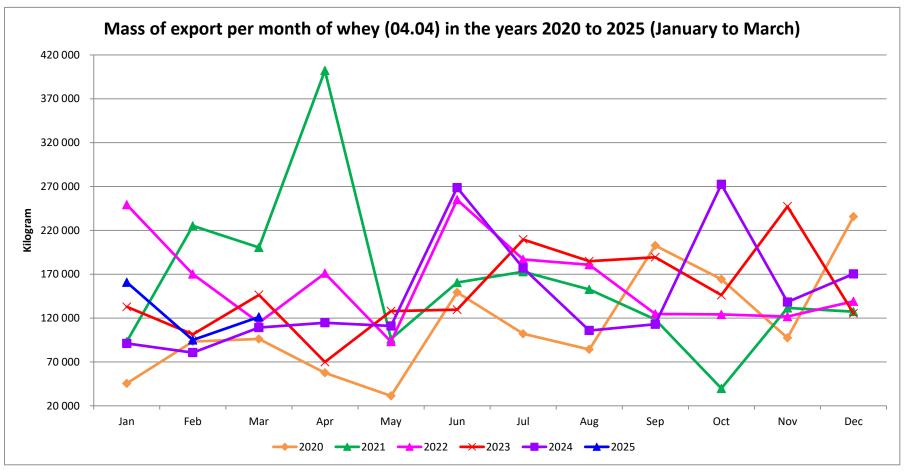


Table 10
Highest and lowest exports per month in terms of mass of whey (04.04) in the years 2020 to 2025 (Jan-Mar)

	Highest	Lowest
2020	March	November
2021	November	February
2022	May	April
2023	September	January
2024	October	June
2025 (Jan-Mar)	January	February

Graph 11

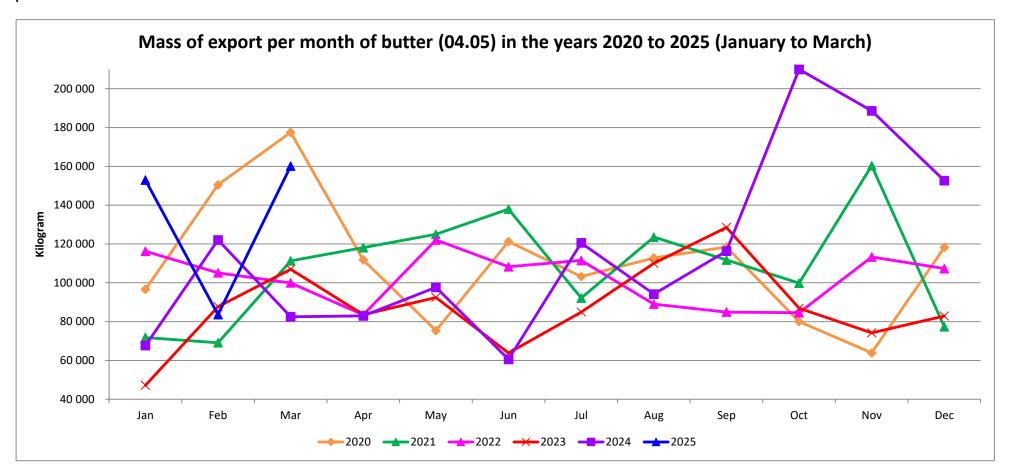


Table 11
Highest and lowest exports per month in terms of mass of butter (04.05) in the years 2020 to 2025 (Jan-Mar)

	Highest	Lowest
2020	March	November
2021	November	February
2022	May	April
2023	September	January
2024	October	June
2025 (Jan-Mar)	March	February

Graph 12

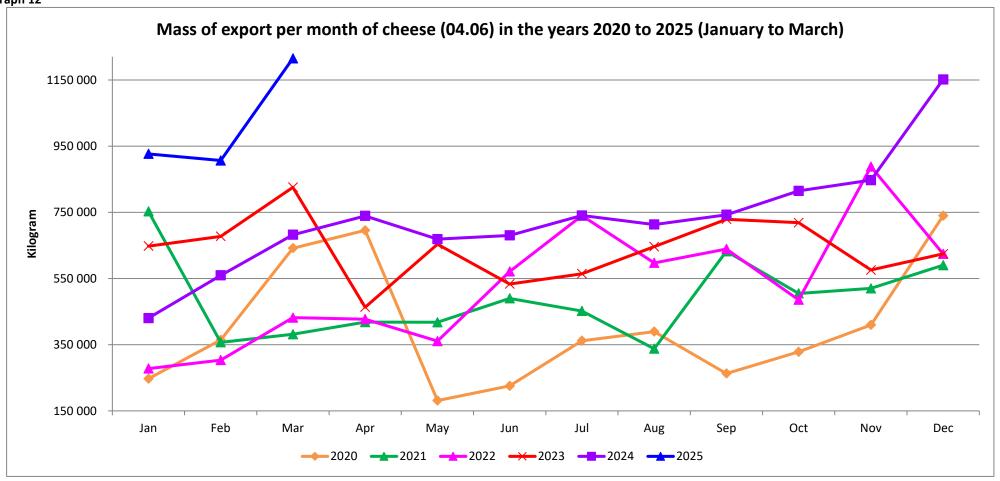


Table 12
Highest and lowest exports per month in terms of mass of cheese (04.06) in the years 2020 to 2025 (Jan-Mar)

	Highest	Lowest
2020	December	May
2021	January	August
2022	November	January
2023	March	April
2024	December	January
2025 (Jan-Mar)	March	February